



SCHEDULE E WORKSHEET

Rental real estate - use one worksheet per property

1. PROPERTY INFORMATION

Property address

City / State / ZIP

Property type / description

Ownership

☐

Taxpayer

☐

Spouse

☐

Joint

☐

Active participation

2. RENTAL USE

Days rented at fair rental value

Personal-use days

☐

Short-term rental (Airbnb/VRBO/etc.)

☐ Only part of the dwelling was rented

Rental area - rooms or sq. ft.

Total dwelling - rooms or sq. ft.

Rent paid if you sublet

3. RENTAL INCOME

Rents received

Royalties

Other rental income

4. PROPERTY EXPENSES

Enter annual totals for this property

Advertising

Mortgage interest

Utilities

Cleaning / maintenance

Other interest

HOA / association dues

Commissions

Repairs

Other expense 1

Insurance

Supplies

Other expense 2

Legal / professional

Real estate taxes

Depreciation carryforward

Management fees

Other taxes

Prior-year passive loss carryforward

5. NEW ASSETS / IMPROVEMENTS

List major purchases placed in service during the year

Description

Date placed in service

Cost

6. PROPERTY NOTES